DECISION RESOURCES, LTD.
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Minneapolis, Minnesota 55416

SHOREVIEW RESIDENTIAL QUALITY OF LIFE STUDY FINAL SEPTEMBER 2010

Hello, I'm \_\_\_\_\_\_ of Decision Resources, Ltd., a nationwide polling firm located in Minneapolis. We've been retained by the City of Shoreview to speak with a random sample of residents about issues facing the city. This survey is being taken because the City is interested in your opinions and suggestions. I want to assure you that all individual responses will be held strictly confidential; only summaries of the entire sample will be reported (DO NOT PAUSE)

| conf | fidential; only summaries of the entire NOT PAUSE)                                       | _   |
|------|--|---|
| 1.   | Approximately how many years have you lived in Shoreview?                                | LESS THAN TWO YEARS5% TWO TO FIVE YEARS12% SIX TO TEN YEARS20% ELEVEN - TWENTY YRS29% OVER TWENTY YEARS34% DON'T KNOW/REFUSED0% |
| 2.   | As things stand now, how long in the future do you expect to live in Shoreview?          | LESS THAN TWO YEARS2% TWO TO FIVE YEARS4% SIX TO TEN YEARS5% OVER TEN YEARS78% DON'T KNOW/REFUSED10%                            |
| 3.   | How would you rate the quality of life in Shoreview excellent, good, only fair, or poor? | EXCELLENT   |
| 4.   | What do you like most about living in Shoreview?   | LOCATION  |

| 5. | In general, what do you think is the most serious issue facing the community today?  | DON'T KNOW/REFUSED       .5%         NOTHING       .27%         GROWTH       .11%         TAXES       .26%         SCHOOLS       .6%         CRIME       .2%         TRAFFIC       .4%         LACK OF SHOPPING       .5%         ROAD CONDITIONS       .4%         LACK OF AFFORDABLE       .6%         SCATTERED       .5% |
|----|--|--|
| 6. | All in all, do you think things in Shoreview are generally headed in the right direction, or do you feel things are off on the wrong track?  | RIGHT DIRECTION84% WRONG TRACK15% DON'T KNOW/REFUSED1%   |
|    | IF "WRONG TRACK," ASK: (n=60)  |  |
|    | 7. Please tell me why you feel things have gotten off on the wrong track?  | TOO MUCH GROWTH7% HIGH TAXES68% SCHOOL FUNDING17% CRIME2% LACK OF DIVERSITY2% LACK OF PUBLIC TRANSIT.2% SCATTERED3%  |
| 8. | How would you rate the sense of community identity among residents in Shoreview would you say it is very strong, somewhat strong, not too strong, or not at all strong?  | VERY STRONG  |
| 9. | Please tell me which of the following do you feel the closest connection to — the City of Shoreview as a whole, your neighborhood, your School District or something else? (IF "SOMETHING ELSE," ASK:) What would that be? | CITY OF SHOREVIEW21% NEIGHBORHOOD 44% SCHOOL DISTRICT10% CHURCH  |

Let's spend a few minutes discussing the future of the City of Shoreview.

10. When thinking about a city's quality of life, what do you think is the most important aspect of that quality?

UNSURE, 2%; PUBLIC SAFETY, 31%; SENSE OF COMMUNITY, 17%; SCHOOLS, 10%; CITY SERVICES, 16%; OPEN SPACES, 5%; AF FORDABLE HOUSING, 2%; CITY GOVERNMENT, 2%; PARKS, 6%; WELL MAINTAINED, 3%; SCATTERED, 6%.

11. What aspects, if any, of the community should be fixed or improved in the future?

UNSURE, 6%; NOTHING, 33%; RETAIL, 2%; PUBLIC TRANSPORTA TION, 5%; QUALITY OF SURFACE WATER, 6%; EDUCATION FUNDING, 8%; STREET MAINTENANCE, 9%; AFFORDABLE HOUSING, 2%; HIGH TAXES, 6%; SENSE OF COMMUNITY, 3%; POLICE PATROLLING, 2%; TRAILS, 4%; TOO MUCH GROWTH, 2%; CITY GOVERNMENT DECI SIONS, 2%; JOBS, 2%; TRAFFIC CONGESTION, 3%; SCATTERED, 5%.

12. What, if anything, is currently missing from the City of Shoreview which, if present, would greatly improve the quality of life for residents?

UNSURE, 7%; NOTHING, 45%; RETAIL, 11%; PARKS, 2%; PUBLIC TRANSPORTATION, 9%; THEATER AND ARTS, 2%; AFFORDABLE HOUSING, 3%; POLICE PATROLLING, 2%; DINING, 9%; TRAILS, 2%; SCATTERED, 8%.

13. When you think about Shoreview both today and yesterday, what, if anything, do you think should be preserved for the future?

UNSURE, 5%; NOTHING, 3%; OPEN SPACES, 43%; PARKS, 20%; LAKES AND PONDS, 7%; GOOD SCHOOLS, 3%; SENSE OF COMMUNITY, 4%; TRAILS, 6%; SCATERED, 9%.

I would now like to read a list of characteristics which are a part of the overall quality of life in a community. First, for each one tell me if it is a very important aspect of quality of life, a somewhat important aspect, a not very important aspect or not at all important aspect of quality of life.

|     |                         | VIM | SIM | NVI | NAA | DKR |
|-----|-------------------------|-----|-----|-----|-----|-----|
|     |                         |     |     |     |     |     |
| 14. | Parks and trails?       | 76% | 24% | 1%  | 0%  | 0%  |
| 15. | Recreational programs?  | 47% | 48% | 4%  | 1%  | 0%  |
| 16. | Schools?                | 79% | 18% | 1%  | 1%  | 1%  |
| 17. | Open space?             | 71% | 27% | 2%  | 0%  | 0%  |
| 18. | Shopping opportunities? | 35% | 50% | 14% | 2%  | 0%  |

| 19.  | Public safety?   | 75%    | 25%    | 0%     | 0%     | 0%    |
|--|--|--------|--------|--------|--------|-------|
| 20.  | Community celebrations?  | 30%    | 61%    | 9%     | 0%     | 0%    |
| 21.  | Theater and Arts?  | 27%    | 58%    | 15%    | 1%     | 1%    |
| 22.  | Public transportation?   | 37%    | 46%    | 13%    | 3%     | 0%    |
| Now  | for each one, please rate the City o                                 | f Shor | review | v on t | that   |       |
| char   | acteristic as excellent, good, only                                  | fair d | or poo | or.    |        |       |
|  |  | EXC    | G00    | FAI    | POO    | DKR   |
| 23.  | Parks and trails?  | 64%    | 35%    | 1%     | 0%     | 1%    |
| 24.  | Recreational programs?   | 27%    | 64%    | 3%     | 0%     | 7%    |
| 25.  | Schools?   | 43%    | 44%    | 5%     | 0%     | 8%    |
| 26.  | Open space?  | 49%    | 43%    | 7%     | 1%     | 0%    |
| 27.  | Shopping opportunities?  | 10%    | 62%    | 23%    | 5%     | 0%    |
| 28.  | Public safety?   | 42%    | 57%    | 1%     | 0%     | 0%    |
| 29.  | Community celebrations?  | 17%    | 66%    | 13%    | 1%     | 3%    |
| 30.  | Theater and Arts?  | 3%     | 51%    | 33%    | 5%     | 9%    |
| 31.  | Public transportation?   | 5%     | 38%    | 28%    | 21%    | 9%    |
| Movi   | ng on  |        |        |        |        |       |
| 32.  | During the past year, have you or members of your household used the |        |        |        |        | 73%   |
|  | Ramsey County Library in Shore-view?                                 | DON'   | T KNC  | W/REF  | 'USED. | 0%    |
| 33. Are there any changes or improvements you would make to the Ramsey County Library in Shoreview to make it more useful to you or members of your household? (IF "YES," ASK:) What would those be? |  |        |        |        |        | ıl to |

UNSURE, 2%; NO, 82%; LONGER HOURS, 7%; MORE DVDS, 2%;

34. How would you rate park and rec- EXCELLENT.....41%

POOR......3%

DON'T KNOW/REFUSED.....0%

BEST SELLERS, 4%; E-BOOKS, 2%; SCATTERED, 2%.

poor?

Let's discuss recreational opportunities in the community....

| 35. | Which Shoreview City park, if any, do you or members of your household use most frequently?   | DON'T KNOW/REFUSED       .1%         NONE       .14%         SHOREVIEW COMMONS       .10%         MCCULLOUGH       .10%         LAKE JUDY       .4%         WILSON       .0%         SITZER       .5%         BOBBY THEISEN       .1%         ISLAND LAKE       .10%         SNAIL LAKE       .19%         BUCHER       .4%         SHAMROCK       .3%         LAKE OWASSO       .2%         TURTLE LAKE       .9%         RICE CREEK REGIONAL       .8%         SUCKER LAKE/LAKE       VADNAIS       .1% |
|-----|---|---|
|     | IF A PARK IS NAMED, ASK: (n=341)  |   |
|     | 36. Why does your household use this park most frequently?  | LOCATION  |
|     | 37. How often do you or members of your household use this park more than twice per week, weekly, two or three times per month, monthly, quarterly, or less frequently? | MORE THAN TWICE/WEEK16% WEEKLY33% TWO/THREE PER MONTH23% MONTHLY13% QUARTERLY5% LESS FREQUENTLY10% DON'T KNOW/REFUSED0%   |
| 38. | How would you rate the upkeep and maintenance of Shoreview City Parks excellent, good, only fair, or poor?  | EXCELLENT   |
| 39. | Do you feel that the current mix of recreational or sports facilities meets the needs of members of your household?   | YES   |

| 40.  | would you like to see the City of Shoreview offer residents? (IF "YES," ASK:) What would that be?   |  |  |  |  |  |
|------|---|--|--|--|--|--|
|      | NO, 89%; ICE ARENA, 2%; OUTDOOR STEERED (SENIOR CENTER, PARK BENCHES, 7%.   |  |  |  |  |  |
| 41.  | In the past year, have you or any members of this household participated in any city-sponsored park and recreation programs?  | YES  |  |  |  |  |
|      | IF "NO," ASK: (n=243)   |  |  |  |  |  |
|      | 42. Could you tell me one or two reasons why you haven't participated in any city-sponsored park and recreation programs during the past year?  | NO TIME  |  |  |  |  |
| 43.  | Does the current mix of city-spon-<br>sored recreational programs meet<br>the needs of members of your<br>household?  | YES  |  |  |  |  |
| Chan | ging focus  |  |  |  |  |  |
| 44.  | How often do you or members of your household use the trail system, weather permitting — twice or more per week, weekly, two or three times per month, monthly, quarterly, less frequently or not at all? | TWICE OR MORE A WEEK19% WEEKLY30% TWO/THREE PER MONTH15% MONTHLY |  |  |  |  |
| 45.  | Are there any areas in the City of ing trails? (IF "YES," ASK:) Where   |  |  |  |  |  |
|      | UNSURE, 10%; NO, 87%; SCATTERED (COUNTY ROAD F), 3%.  | LAKE OWASSO, TURTLE LAKE,  |  |  |  |  |
| 46.  | During the past year, have you or any members of your household used the Shoreview Community Center?  | YES  |  |  |  |  |

IF "NO," SKIP TO QUESTION #59.
IF "YES," ASK: (n=253)

| 47. | Are you or members of your household currently members of the Shoreview Community Center? (IF "NO," ASK:) Were you members in the past?  | YES   |
|-----|--|---|
|     | IF "NO/YES," ASK: (n=45)   |   |
|     | 48. Could you tell me one or two reasons why you dropped your membership at the Community Center?  | DIDN'T USE ENOUGH38% NO NEED9% HIGH COST44% AGE9%   |
|     | IF "NO/NO," ASK: (n=95)  |   |
|     | 49. What changes or improvements in the Community Center or the membership package, if any, could induce you to become a member?   | DON'T KNOW/REFUSED4% NOTHING61% LOWER COST21% BETTER HOURS2% MORE PROGRAMS2% OUTDOOR POOL6% TEEN CENTER1% SCATTERED2% |
| 50. | About how often do you or members of your household use the Community Center twice or more per week, weekly, two or three times per month, monthly, quarterly, or less frequently?   | TWICE OR MORE/WEEK  |
| 51. | Which of the following is the primary reason you used the Community Center during the past year? (ROTATE)  A. Tropics Water Park;  B. Fitness Center;  C. Gymnasium;  D. Meeting;  E. Indoor playground;  F. Something else. | OPTION A  |

| 52.                            | Have you used the Community<br>Center to take recreational<br>programs, such as swimming<br>lessons or fitness classes? | YES<br>NO<br>DON'T                                |  |                        |                | 24%                          |
|--------------------------------|---|---|--|------------------------|----------------|------------------------------|
| Comm                           | each of the following characteriunity Center, rate the facility, or poor. If you have no opini                          | as exc  | ellen                                      | t, go                  | od, o          |                              |
|                                |   | EXCL  | GOOD                                       | FAIR                   | POOR           | DK/R                         |
| 53. 54. 55. 56. 57. 58.  IF "1 | Overall experience?  NO" IN QUESTION #42, ASK: (n=146   | 8%<br>19%   | 57%<br>58%<br>76%<br>KNOW,<br>ME<br>FEREST | <br>Г<br>ALTH.         | 7%<br>6%<br>0% | 21%<br>49%<br>26%            |
| EVERY                          | ONE:  |   |  |                        |                |                              |
| ment<br>muni                   | nere one change or improve- , in particular, in the Com- ty Center which would induce to visit it more often?           | DON'T NO BETTER NO EXT LOWER LESS ( MORE R OUTDOO | R TIME<br>FRA CE<br>COST<br>CROWDE         | ES<br>HARGES<br><br>ED | S              | 74%<br>2%<br>2%<br>17%<br>1% |

## Changing topics....

ASK

60.

I would like to read you a list of a few city services. For each one, please tell me whether you would rate the quality of the service as excellent, good, only fair, or poor....

|     |                    | EXCL | GOOD | FAIR | POOR | DK/R |
|-----|--------------------|------|------|------|------|------|
| 61. | Police protection? | 49%  | 46%  | 4%   | 0%   | 1%   |
| 62. | Fire protection?   | 48%  | 49%  | 0%   | 0%   | 3%   |
| 63. | Sewer and water?   | 17%  | 79%  | 1%   | 1%   | 3%   |

| 64. | Drainage and flood    |     |     |    |    |     |
|-----|-----------------------|-----|-----|----|----|-----|
|     | control?              | 17% | 74% | 3% | 0% | 6%  |
| 65. | Building inspections? | 11% | 67% | 4% | 0% | 19% |
| 66. | Animal control?       | 12% | 71% | 8% | 1% | 8%  |
| 67. | Pond maintenance?     | 12% | 65% | 6% | 1% | 15% |

FOR EACH "ONLY FAIR" OR "POOR" RESPONSE, ASK: (N=91)

| 68. | Why did you rate     | DON'T KNOW/REFUSED3%  |
|-----|----------------------|-----------------------|
|     | as (only fair/poor)? | COULD IMPROVE31%      |
|     |                      | WILD TURKEYS19%       |
|     |                      | FLOODING              |
|     |                      | MORE PATROLLING14%    |
|     |                      | POOR INSPECTIONS9%    |
|     |                      | LACK OF ENFORCEMENT7% |
|     |                      | BARKING DOGS9%        |
|     |                      | SCATTERED             |

For the next set of city services, please consider only their job on city-maintained streets and roads in neighborhoods. That means you should exclude state and county roads, such as Highway 96, Highway 49 and Lexington Avenue, that are taken care of by other levels of government. Keeping that in mind, would you rate each of the following as excellent, good, only fair or poor....

|     |   | EXCL     | GOOD  | FAIR          | POOR | DK/R     |           |
|-----|---|----------|-------|---------------|------|----------|-----------|
| 69. | Street repair and main-   |          |       |               |      |          |           |
|     | tenance?  | 13%      | 75%   | 11%           | 1%   | 0%       |           |
| 70. | Trail maintenance?  | 19%      | 69%   | 2%            | 0%   | 10%      |           |
| 71. | Snow plowing of resi-   |          |       |               |      |          |           |
|     | dential streets?  | 19%      | 77%   | 4%            | 0%   | 1%       |           |
| 72. | Snow plowing of trails?   | 10%      | 63%   | 4%            | 1%   | 23%      |           |
| 73. | How would you rate the que city drinking water ex good, only fair, or poor? | kcellent | GO ON | OD<br>LY FAIR |      | 18       | _ 응<br>7응 |
|     |   |          |       |               |      | 3<br>ED2 |           |

IF "ONLY FAIR" OR "POOR," ASK: (n=39)

74. Why did you rate the drinking water as (only fair/poor)?

BAD TASTE, 62%; BAD ODOR, 18%; MURKY, 5%; SEDIMENT, 3%; CONTAMINANTS, 3%; HARD, 10%.

| 75.  | When you consider the city property taxes you pay and the quality of city services you receive, would you rate the general value of city services as excellent, good, only fair, or poor? | EXCELLENT  |
|------|---|--|
| 76.  | Would you favor or oppose an increase in YOUR city property tax if it were needed to maintain city services at their current levels? (WAIT FOR RESPONSE) Do you feel strongly that way?   | FAVOR/STRONGLY3% FAVOR37% OPPOSE29% OPPOSE/STRONGLY18% DON'T KNOW/REFUSED13%                             |
| Chan | ging topics   |  |
| 77.  | Other than voting, do you feel that if you wanted to, you could have a say about the way the City of Shoreview runs things?   | YES  |
| 78.  | How much do you feel you know about the work of the Mayor and City Council a great deal, a fair amount, or very little?   | GREAT DEAL   |
| 79.  | From what you know, do you approve or disapprove of the job the Mayor and City Council are doing? (WAIT FOR RESPONSE) And do you feel strongly that way?                                  | STRONGLY APPROVE15% SOMEWHAT APPROVE72% SOMEWHAT DISAPPROVE8% STRONGLY DISAPPROVE1% DON'T KNOW/REFUSED4% |
| 80.  | How much first-hand contact have you had with the Shoreview City Staff quite a lot, some, very little, or none?   | QUITE A LOT  |
| 81.  | From what you have seen or heard, how would you rate the job performance of the Shoreview City Staff excellent, good, only fair, or poor?   | EXCELLENT  |
|      |   |  |

IF A RATING IS GIVEN, ASK: (n=366)

|      | 82.   | Why do you feel that way?  | DON'T KNOW/REFUSED1% GOOD JOB35% NO PROBLEMS22% DON'T LISTEN1% HELPFUL/FRIENDLY40% COULD IMPROVE2% |
|------|-------|--|--|
| 83.  | teler | ng the past year, have you phoned or visited Shoreview Hall?   | YES  |
|      | IF "  | YES," ASK: (n=159)   |  |
|      | 84.   | Thinking about your last contact with the City would you rate the overall service you received as excellent, good, only fair, or poor? | EXCELLENT  |
|      |       | IF "ONLY FAIR" OR "POOR," ASK:   | (n=5)  |
|      |       | 85. Why do you feel that way?  |  |
|      |       | NOT HELPFUL, 40%; NOT FR LISTEN, 20%.  | IENDLY, 40%; DON'T   |
| Movi | ng on |  |  |
| 86.  | ties  | you aware of homes or proper-<br>in your neighborhood that are<br>oreclosure?  | YES  |
|      | IF "  | YES," ASK: (n=104)   |  |
|      | 87.   | Do you have any specific concerties? (IF "YES," ASK:) What we  |  |
|      |       | NO, 67%; UNKEPT PROPERTIES, 13<br>DECLINING PROPERTY VALUES, 7%;   |  |
| 88.  | cond: | would you rate the general ition and appearance of homes our neighborhood excellent, only fair, or poor?                               | EXCELLENT  |

IF "ONLY FAIR" OR "POOR," ASK: (n=9)

|     | 89. Why do you feel that way?  | MESSY YARDS |
|-----|--|-------------|
| 90. | How would you rate the general condition and appearance of yards in your neighborhood excellent, good, only fair, or poor?   | EXCELLENT   |
| 91. | Over the past two years, has the appearance of your neighborhood improved, declined or remained the same?  | IMPROVED    |
| 92. | Is the City of Shoreview doing enough, too much or too little in providing residents and business owners opportunities to maintain and improve the appearance of their properties? | ENOUGH      |
| 93. | Have you done any remodeling or home improvements in the past five years?  | YES         |

94. What remodeling or home improvements have you undertaken?

ADDITION, 5%; SIDING/ROOF/WINDOWS, 38%; FURNACE/WATER HEATER, 9%; LANDSCAPING, 7%; REDECORATING, 8%; BATHROOM, 6%; KITCHEN, 13%; FINISHED BASEMENT, 3%; DECK, 8%; MULTIPLE, 3%.

IF "NO," ASK: (n=200)

IF "YES," ASK: (n=195)

95. Why haven't you undertaken any remodeling or home improvements?

NO NEED/NEW, 9%; LACK OF FUNDING, 9%; NOT INTERESTED, 62%; ASSOCIATION/RENTAL, 19%; CAN'T DECIDE, 2%.

The City of Shoreview contracts with the Greater Metropolitan Housing Corporation to provide Shoreview residents with the Housing Resource Center. This center offers free home improvement counseling services to residents.

| 96.         | <u> </u>  |                 | YES                                    |             |   |
|-------------|---|-----------------|--|-------------|---|
| toug        | each of the following, please to h, about right, or not tough end nuisances.  |                 |  |             |   |
|             |   | TOO             | NOT                                    | ABO         | DK/   |
|             |   | TOU             | TOU                                    | RIG         | REF   |
| 97.         | Weeds and tall grass  |                 |  |             |   |
|             | on residential properties?  | 1%              | 7%                                     | 89%         | 3%  |
| 98.         | Animal control?   | 1%              | 11%                                    | 83%         | 5%  |
| 99.         | Junk cars?  | 0%              | 9%                                     | 86%         | 6%  |
|             | Messy yards?  | 0%              | 10%                                    | 87%         | 4%  |
|             | Noise?  | 1%              | 6%                                     | 92%         | 1%  |
| 102.        | 2 2 2   | 1 0             | ГО                                     | 000         | 2.0   |
| 102         | and recycling bins?<br>Storage of RVs on resi-  | 1%              | 5%                                     | 92%         | 2%  |
| 103.        | dentail properties?   | 0%              | 7%                                     | 89%         | 4%  |
| 104         | Storage of boats on   | 0 8             | 7 6                                    | 0 9 8       | 10  |
| 101.        | residential properties?   | 1%              | 8%                                     | 88%         | 4%  |
| take<br>for | ing residential property when a a more active approach and instance of code violations every couple of  | pect r<br>years | residentia<br>S.                       | al neighl   | borhoods  |
| 105.        | Would you favor or oppose a monactive approach by the City in enforcement of residential property codes? (WAIT FOR RESPONS Do you feel strongly that way? | the<br>-<br>E)  | FAVOR<br>OPPOSE<br>STRONGLY            | OPPOSE.     |   |
| Turn        | ing to the issue of public safe   | ty in           | the commu                              | unity       |   |
| 106.        | Are there any areas in Shoreviewhere you would be afraid to walone at night?  |                 | NO                                     | . <b></b> . | 33%<br>67%<br>SED1%                             |
|             | IF "YES," ASK:  |                 |  |             |   |
|             | 107. What area particularly cocerns you?  | n-              | PARKS TRAILS RICE STE HIGHWAY LEXINGTO | REET 96     | 62%<br>5%<br>19%<br>9%<br>1%<br>E2%<br>G LOTS3% |

I would like to read you a short list of public safety concerns.

- 108. Please tell me which one you consider to be the greatest concern in Shoreview? If you feel that none of these problems are serious in Shoreview, just say so.
- 109. Which do you consider to be the second major concern in the city? Again, if you feel that none of the remaining problems are serious in the city, just say so.

|      |   | FIRST   | SECOND  |
|------|---|---|---|
|      | Violent crime   | 22%   | 13%<br>5%<br>19%<br>3%<br>1%<br>1%<br>7%<br>40% |
| 110. | How would you rate the amount of patrolling the Ramsey County Sheriff's Department does in your neighborhood — would you say they do too much, about the right amount, or not enough? | TOO MUCH ABOUT RIGHT A NOT ENOUGH DON'T KNOW/RE                                   | MOUNT76%  |
| 111. | How serious of a problem is traf-<br>fic speeding in your neighborhood<br>very serious, somewhat serious,<br>not too serious, or not at all<br>serious?                               | VERY SERIOUS.<br>SOMEWHAT SERI<br>NOT TOO SERIO<br>NOT AT ALL SE<br>DON'T KNOW/RE | OUS42%<br>US39%<br>RIOUS16%                     |

Changing topics...

I would like to read you a list of characteristics of a community. For each one, please tell me if you think Shoreview currently has too many or too much, too few or too little, or about the right amount.

|      |                                    | MANY<br>/MCH | FEW/<br>LITT | ABT<br>RGHT  | DK/<br>REFD |
|------|------------------------------------|--------------|--------------|--------------|-------------|
| 112. | The number of people residing      |              |              |              |             |
|      | in the community?                  | 6%           | 4%           | 89%          | 1%          |
| 113. | Affordable rental units?           | 7%           | 25%          | 44%          | 25%         |
| 114. | Luxury rental units?               | 8%           | 5%           | 58%          | 29%         |
| 115. | Condominiums?                      | 10%          | 5%           | 70%          | 16%         |
| 116. | Townhouses?                        | 15%          | 7%           | 69%          | 10%         |
| 117. | Starter homes for young families?  | 6%           | 29%          | 59%          | 7%          |
| 118. | "Move up" housing?                 | 10%          | 5%           | 77%          | 8%          |
| 119. | Higher cost housing?               | 20%          | 5%           | 69%          | 7%          |
| 120. | assisted living for seniors?       | 2%           | 21%          | 53%          | 25%         |
|      | nursing homes?                     | 1%           | 27%          | 40%          | 33%         |
| 122. | one level housing for seniors      |              |              |              |             |
|      | maintained by an association?      | 1%           | 27%          | 42%          | 30%         |
| 123. | Affordable housing, defined by     |              |              |              |             |
|      | the Metropolitan Council as a      |              |              |              |             |
|      | single family home costing less    |              |              |              |             |
|      | than \$233,000?                    | 4%           | 29%          |              | 12%         |
|      | Racial diversity?                  | 9%           | 29%          |              | 5%          |
|      | Income diversity?                  | 2%           | 17%          | 72%          | 9%          |
|      | Age diversity?                     | 1%           | 11%          |              | 2%          |
|      | Parks and open spaces?             | 1%           | 5%           |              | 1%          |
|      | Trails and bikeways?               | 1%           | 4%           | 94%          | 1%          |
| 129. | Service and retail establish-      |              |              |              |             |
|      | ments?                             | 1%           | 29%          | 70%          | 1%          |
| 130. | Entertainment and dining oppor-    | 4.0          | 4.0.0        | <b>5 5 6</b> | 0.0         |
| 101  | tunities?                          | 1%           | 43%          | 57%          | 0%          |
| 131. | Full-time job opportunities?       | 0%           | 40%          | 40%          | 20%         |
| 132. | If you were going to move from     | VERY (       | COMMITTE     | ED           | 29%         |
|      | your current home for upgrading,   | SOMEWI       | HAT COM      | MITTED.      | 44%         |
|      | how committed would you be to stay | NOT TO       | OO COMM      | ITTED        | 16%         |
|      | in Shoreview very committed,       | NOT A        | r All Co     | OMMITTE      | D10%        |
|      | somewhat committed, not too com-   | DON'T        | KNOW/R       | EFUSED.      | 2%          |
|      | mitted or not at all committed?    |              |              |              |             |
| 133. | And, if you were going to move     | VERY (       | COMMITTE     | ED           | 28%         |
|      | from your current home for down-   | SOMEWI       | HAT COM      | MITTED.      | 49%         |
|      | sizing, how committed would you be | NOT TO       | OO COMM      | ITTED        | 14%         |
|      | to stay in Shoreview very com-     | NOT A        | T ALL CO     | OMMITTE      | D6%         |
|      | mitted, somewhat committed, not    | DON'T        | KNOW/R       | EFUSED.      | 3%          |
|      | too committed, or not at all       |              |              |              |             |
|      | committed?                         |              |              |              |             |

134. What retail or business services do you feel are lacking or are limited in Shoreview?

UNSURE, 2%; NONE, 49%; CLOTHING STORES, 8%; BIG BOX RETAIL, 4%; FAMILY SIT-DOWN RESTAURANTS, 24%; DEPARTMENT STORES, 5%; ENTERTAINMENT, 2%; SCATTERED (FAST FOOD, PHARMACY, SPORTS STORE, GROCERY), 6%.

## Changing topics.....

I would like to read you a list of issues relating to sustainability. For each of the following, please tell me if that is issue is very important to you, somewhat important, not too important or not at all important?

|      |   | VRI        | SMI | NTI       | NAA        | DKR      |
|------|---|------------|-----|-----------|------------|----------|
|      | Energy conservation? Expanded mass transit options? | 72%<br>36% |     | 2%<br>19% | 0 응<br>4 응 | 0왕<br>1왕 |
|      | Environmentally responsible yard                    |            | 110 | 100       | 10         | 10       |
|      | care, such as rain barrels and composting?          | 40%        | 49% | 9%        | 1%         | 1%       |
| 138. | Reducing waste?                                     | 49%        | 48% | 3%        | 0%         | 0%       |
| 139. | Development of community gardens?                   | 25%        | 55% | 17%       | 3%         | 0%       |
| 140. | Farmer's Market?                                    | 36%        | 58% | 6%        | 2%         | 0%       |

Most communities have one of two systems for garbage collection. In a multiple collection system, like the City of Shoreview, residents choose their hauler from several different companies serving the community. Other cities use an organized collection system, where the City contracts with one hauler for the entire or segments of the city.

IF A RESPONSE IS GIVEN, ASK: (n=361)

LIKE CURRENT HAULER, 19%; WANT CHOICE, 40%; CHOICE/COMPETITIVE PRICES, 7%; LESS TRUCK TRAFFIC, 16%; LESS STREET MAINTENANCE, 6%; LESS NOISE, 6%; LESS POLLUTION, 3%; SCATTERED, 3%. As you may know, some cities have begun an optional curbside collection program for compostable waste, such as food scraps and non-recyclable paper. 143. Do you support or oppose the City STRONGLY SUPPORT.....4% SUPPORT.....41% of Shoreview offering a curbside collection program for compostable OPPOSE......27% STRONGLY OPPOSE.....15% waste for an additional fee? (WAIT FOR RESPONSE) Do you feel DON'T KNOW/REFUSED....13% strongly that way? IF A RESPONSE IS GIVEN, ASK: (n=349) 144. Why do you feel that way? NO INTEREST, 12%; EASIER TO THROW IN TRASH, 3%; NO FEE, 23%; GIVES RESIDENTS AN OPTION, 5%; CONVENIENT, 20%; ALREADY COMPOST, 14%: GOOD FOR ENVIRONMENT, 19%; SCATTERED, 3%. 145. If a curbside collection program VERY LIKELY.....20% SOMEWHAT LIKELY.....23% for compostable waste was available, how likely would your house-NOT TOO LIKELY.....19% hold be to participate in it --NOT AT ALL LIKELY.....31% DON'T KNOW/REFUSED.....7% very likely, somewhat likely, not too likely or not at all likely? Moving on.... 146. Do you leave the City of Shoreview YES.....47% to go to work on a daily or reg-NO.....53% ular basis? DON'T KNOW/REFUSED....0% IF "YES," ASK: (n=189)

142. Could you tell me one or two reasons for your decision?

|      | 147. Where to?  | ROSEVILLE   |
|------|---|---|
| 148. | Do you or any household member regularly use public transportation to get to work?                            | YES   |
|      | IF "NO," ASK: (n=308)   |   |
|      | 149. Why don't you or other and household members use public transportation?                                  | NOT CONVENIENT33% PREFER/NEED CAR31% NO NEED30% NO ROUTES AVAILABLE6% |
| 150. | Do you work at home in a business?  | YES   |
| Chan | ging topics   |   |
| 151. | What is your primary source of info: Shoreview?   | rmation about the City of   |
|      | CITY NEWSLETTER, 16%; LOCAL NEWSPAR<br>4%; CITY WEBSITE, 11%; CABLE TELE<br>UNE, 2%; PIONEER PRESS, 9%; SCATT | VISION, 4%; STAR TRIB   |
| 152. | What would be the most effective medinformation about the City of Shore                                       | _   |
|      | CITY NEWSLETTER, 17%; LOCAL NEWSPARENCE CITY WEBSITE, 5%; CABLE TELEV PRESS, 6%; MAILINGS, 5%; E-MAIL,        | ISION, 3%; PIONEER  |
| 153. | Do you recall receiving the City publication "The Shore Views" during the past year?                          | YES   |

| IF "YES," ASK: (n=367) |  |   |  |  |  |
|------------------------|--|---|--|--|--|
|                        | Do you or any members of your household regularly read it?   | YES   |  |  |  |
| <u>:</u><br>:          | Do you tend to keep it around for later reference or toss it after you have read through it?   | KEEP AROUND49% TOSS IT33% ABOUT EQUAL18% DON'T KNOW/REFUSED1%   |  |  |  |
| ]<br>:                 | How effective is this city publication in keeping you informed about activities in the city very effective, somewhat effective, not too effective, or not at all effective?                | VERY EFFECTIVE37% SOMEWHAT EFFECTIVE52% NOT TOO EFFECTIVE6% NOT AT ALL EFFECTIVE1% DON'T KNOW/REFUSED3% |  |  |  |
| sectio                 | As you may recall, "The Shore Views" is composed of two sections: the City Newsletter and the quarterly Recreation Program catalog.  |   |  |  |  |
| 1                      | Which sections do you tend to read the city newsletter, the recreational program catalog, or both?   | CITY NEWSLETTER36% RECREATION CATALOG2% BOTH59% DON'T KNOW/REFUSED4%                                    |  |  |  |
|                        | IF "RECREATION CATALOG" OR "BO   | TH," ASK: (n=222)   |  |  |  |
|                        | 158. How effective is the Program Catalog in keeping you informed about city-sponsored recreation programs very effective, somewhat effective, not too effective, or not at all effective? | VERY EFFECTIVE37% SOMEWHAT EFFECTIVE61% NOT TOO EFFECTIVE1% NOT AT ALL EFFECTIVE1% DON'T KNOW/REFUSED0% |  |  |  |
| subscr                 | your household currently ribe to cable television, lite television, or neither?  | CABLE   |  |  |  |

DON'T KNOW/REFUSED.....0%

IF "CABLE," ASK: (n=251)

159.

For each of the following, please tell me if you have watched that channel or program during the past month? (IF "NO," ASK:) How about during the past six months?

|      |                               | MONT | SIXM | NOWT | DK/R |
|------|-------------------------------|------|------|------|------|
|      |                               |      |      |      |      |
| 160. | Local Government Access       |      |      |      |      |
|      | Channel 16?                   | 13%  | 20%  | 68%  | 0%   |
| 161. | City Council meetings?        | 13%  | 24%  | 63%  | 0%   |
| 162. | Planning Commission Meetings? | 8%   | 21%  | 72%  | 0%   |
| 163. | Other public access programs? | 7%   | 13%  | 79%  | 1%   |
| 164. | "Shoreview Today?"            | 7%   | 17%  | 75%  | 1%   |

Which of the following information sources do you regularly read or

| Which use? | n of the following information source   | s do you   | regularly   | read         | or                     |
|------------|---|--|---|--------------|------------------------|
|            |   | YES  | NO  | DKR          |                        |
|            | The Star Tribune On-line website? The Saint Paul Pioneer Press On-line  | 23%  | 76%   | 2%           |                        |
|            | website?  | 18%  | 81%   | 1%           |                        |
|            | The Star Tribune newspaper? The Saint Paul Pioneer Press  | 30%  | 69%   | 1%           |                        |
|            | newspaper?  | 45%  | 55%   | 1%           |                        |
| 169.       | The Shoreview Bulletin?   | 63%  | 37%   | 1%           |                        |
| 170.       | The Shoreview Press?  | 73%  | 26%   | 1%           |                        |
| 171.       | Which of those newspapers is your primary source of information about Shoreview city government and activities? | PIONEER<br>SHOREVIE<br>SHOREVIE<br>COMBINAT<br>NONE OF | BUNE PRESS W BULLETIN W PRESS ION ABOVE OW/REFUSE | 1<br>I3<br>1 | 2%<br>26%<br>37%<br>5% |
| 172.       | Do you have access to the Internet from your home?  | NO   | OW/REFUSED  | 1            | 2%                     |
|            | IF "YES," ASK: (n=352)  |  |   |              |                        |
|            | 173. Do you access the Internet by DSL, broadband cable, dial-up modem or wireless service?                     | BROADBAN<br>DIAL-UP<br>WIRELESS                        | D CABLE MODEM                                     | 5            | 78<br>38<br>78         |

IF AN ACCESS IS GIVEN, ASK: (n=348)

|      | 174. | How would you rate your overall satisfaction with your Internet access excellent, good, only fair, or poor?   | EXCELLENT   |
|------|------|---|---|
| 175. |      | you accessed the City<br>noreview's website?  | YES   |
|      | IF " | YES," ASK: (n=237)  |   |
|      | 176. | How would you evaluate the content of the City's web site excellent, good, only fair, or poor?  | EXCELLENT   |
|      | 177. | How would you rate the ease of navigating the site and finding the information you sought excellent, good, only fair, or poor?  | EXCELLENT   |
|      | 178. | On your last visit to the tion were you looking for   |   |
|      |      | UNSURE, 4%; JUST LOOKING TION, 13%; ROAD CONSTRUCTEVENTS, 17%; CITY NEWS, 36%; CITY COUNCIL MEETING INFORMATION, 2%; HOUSING BILLING, 3%; CITY CODES, RECYCLING INFORMATION, 3% 2%. | TION, 3%; COMMUNITY 2%; RECREATION PROGRAMS, G MINUTES, 2%; BUDGET MARKET, 2%; UTILITY 6%; LIBRARY HOURS, 2%; |

179. What information would you like to see placed on the City of Shoreview's web site?

UNSURE, 9%; FINE AS IS, 65%; ROAD CONSTRUCTION, 4%; COMMUNITY EVENTS, 7%; CITY NEWS, 2%; RECREATION PROGRAMS, 2%; DEVELOPMENT UPDATES, 3%; RECYCLING INFORMATION, 2%; JOBS, 2%; SCATTERED, 4%.

Now, just a few more questions for demographic purposes....

| 180.   | What i   | s your age, please?   | 18-24   |  |
|--|--|---|---|--|
| Could you tell me how many people in each of the following age groups live in your household. Let's start oldest to youngest |  |   |   |  |
| 181.   | First,   | persons over 65?  | NONE       .76%         ONE       .11%         TWO OR MORE       .13% |  |
| 182.   | Other  | adults, ages 18 to 64?  | NONE          ONE          TWO          THREE OR MORE                 |  |
| 183.   |  | ren in high school, ninthelfth grade?   | NONE  |  |
| 184.   |  | ren in junior high school,<br>to eighth grade?  | NONE  |  |
| 185.   |  | ren in elementary school, rgarten to fifth grade?   | NONE  |  |
| 186.   | Pre-schoolers?   |   | NONE  |  |
| 187.   | Do you rent or own your present residence?  IF "OWN," ASK: (n=353) |   | OWN   |  |
|  |  |   |   |  |
|  | (  | Which of the following cate- gories contains the approx- imate value of your resi- dential property under \$150,000, \$150,000-\$250,000, \$250,001-\$350,000, \$350,001- \$450,000, or over \$450,000? | UNDER \$150,000   |  |

| 189.  | Which of the following best describes your household: (READ) A. Single, no other family at home. B. Single parent with children at home. C. Married or partnered, with children at home. D. Married or partnered with no children or no children at home. E. Something else. | SINGLE/NO OTHER   |  |  |
|---|--|---|--|--|
| 190.  | Are you a member of a private health club?   | YES   |  |  |
| 191.  | . What is your occupation and the occupation of your spouse or partner, if applicable?   |   |  |  |
|   | REFUSED, 1%, PROFESSIONAL-TECHNICAL 13%; CLERICAL-SALES, 14%; BLUE COLSCATTERED, 4%.   |   |  |  |
| 192.  | Is your household telephone service by land line only, cell phone only, or both land line and cell phone?  | LAND LINE ONLY16% CELL PHONE ONLY12% BOTH LAND/CELL71% DON'T KNOW/REFUSED1% |  |  |
| And now, for one final question, keeping in mind that your answers are held strictly confidential |  |   |  |  |
| 193.  | Is your pre-tax yearly household income over or under \$75,000? (IF "OVER," ASK:) Is it over \$100,000? (IF YES, ASK) Is it over \$125,000? (IF "UNDER," ASK:) Is it under \$50,000?   | UNDER \$50,000  |  |  |
| 194.  | Gender   | MALE  |  |  |
| 195.  | Area of City   | PRECINCT 1  |  |  |